PANAMA'S LOGISTICS POTENTIAL

Synergy between expanded Canal and local logistics center
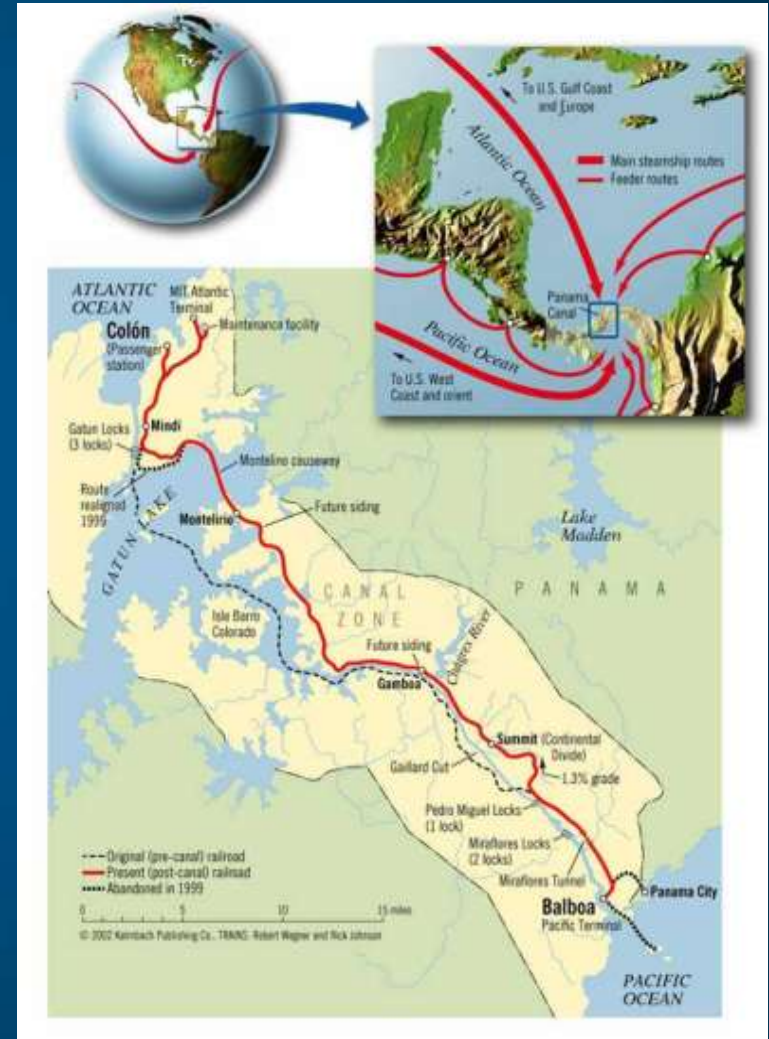
The Panama Canal: It's all about connectivity and value added services

ASIA

New York
4-5 days

Kingston
1-2 days

Lazaro
Cardenas
3-4 days

Cartagena
Less than 1
day

PANAMA
18 to 20 days

Callao
3-4 Days

Panama Maritime Cluster Today

- Panama is the Latin-American country with the highest container port throughput registered in 2013.

- Four renowned international port operators run the country´s main container ports under concession contracts; Hutchinson and PSA in the Pacific; and SSA Marine, Evergreen and Hutchinson in the Atlantic.

- Panama offers a unique connectivity to world maritime trade, a canal that links two oceans and ports, an interoceanic railroad, ancillary services for ships and ports, and a shipyard for oceangoing ships, that add value to the route and places Panama as the main transshipment hub in the region.
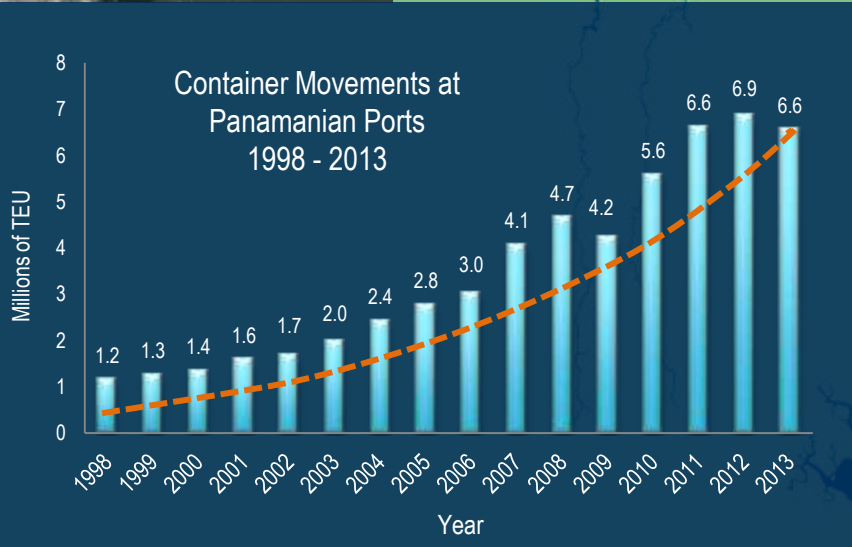
Panama Ports Company Cristobal

Manzanillo International Terminal (MIT)

Colon Container Terminal

RAILWAY AND HIGHWAY

CARIBBEAN SEA

Transisthmian Highway

Tocumen International Airport

INT AIRPORT

PORTS

Transisthmian Railway

Panama Ports Company Balboa

Panama Ports Company Balboa

PSA

PACIFIC OCEAN

PANAMA: 80 KM OCEAN TO OCEAN

REGIONAL LOCATION

Container Movements at Panamanian Ports 1998 - 2013

Millions of TEU

Year	TEU
1998	1.2
1999	1.3
2000	1.4
2001	1.6
2002	1.7
2003	2.0
2004	2.4
2005	2.8
2006	3.0
2007	4.1
2008	4.7
2009	4.2
2010	5.6
2011	6.6
2012	6.9
2013	6.6

Manzanillo Logistic Park

Car Carrier Terminal WWL

Bunkering

Bunker Terminal Atlantic

CARIBBEAN SEA

Colon Free Zone

CAR CARRIER TERMINAL

Bunker Terminal Pacific

LOGISTICS PARKS

Panama Pacific Special Economic Zone

PACIFIC OCEAN

REGIONAL LOCATION

PANAMA: 80 KM OCEAN TO OCEAN

Ancillary Activities Under Analysis

PANAMA: 80 KM OCEAN TO OCEAN

CARIBBEAN SEA

PACIFIC OCEAN

Logistics Park Services

RoRo Terminal

Vessel Repairs

Container Barge Services

New Container Terminal at Corozal

LNG Terminal

Bunkering

Top-Off Operations
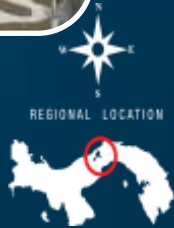
REGIONAL LOCATION

New Container Terminal at Corozal

PHASE 2
- 50.04 hectares
- 2.1 million TEUs
- 7,152 TGS
- 25 ERTGs

PHASE 1
- 69.67 hectares
- 3.2 million TEUs
- 10,976 TGS
- 49 ERTGs

731 meters

1,350 meters

- Turn around basin

Port Development in Panama

Panama Canal Colon Port — 2,000,000 TEUs

Panama Ports Company Cristobal — 1,500,000 TEUs

Colon Container Terminal — 1,600,000 TEUs

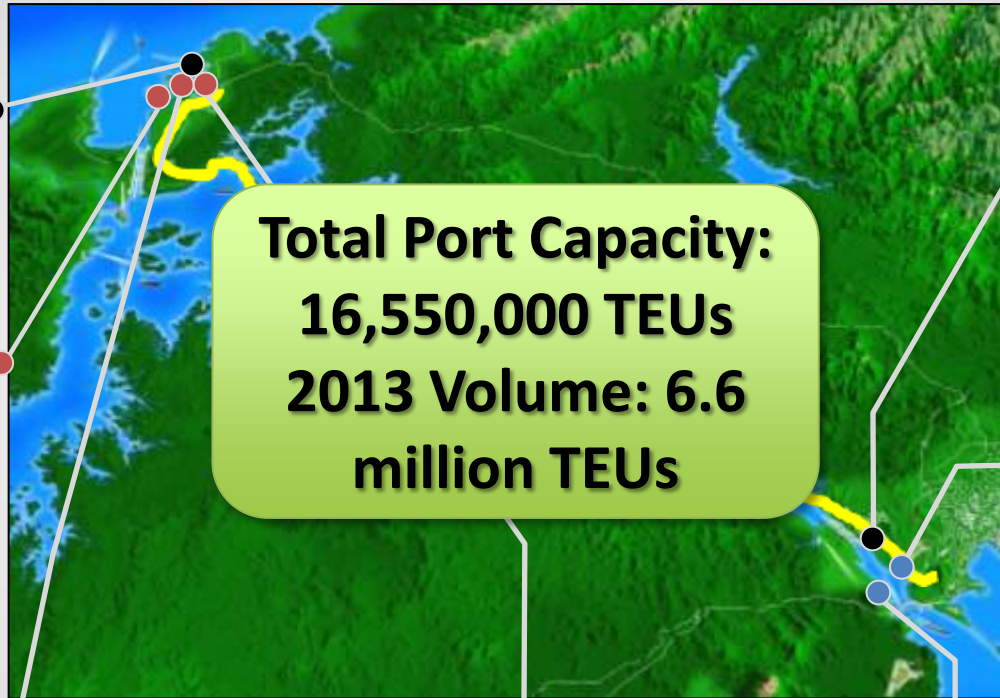Manzanillo International Terminal — 2,200,000 TEUs

Corozal Port — 5,200,000 TEUs
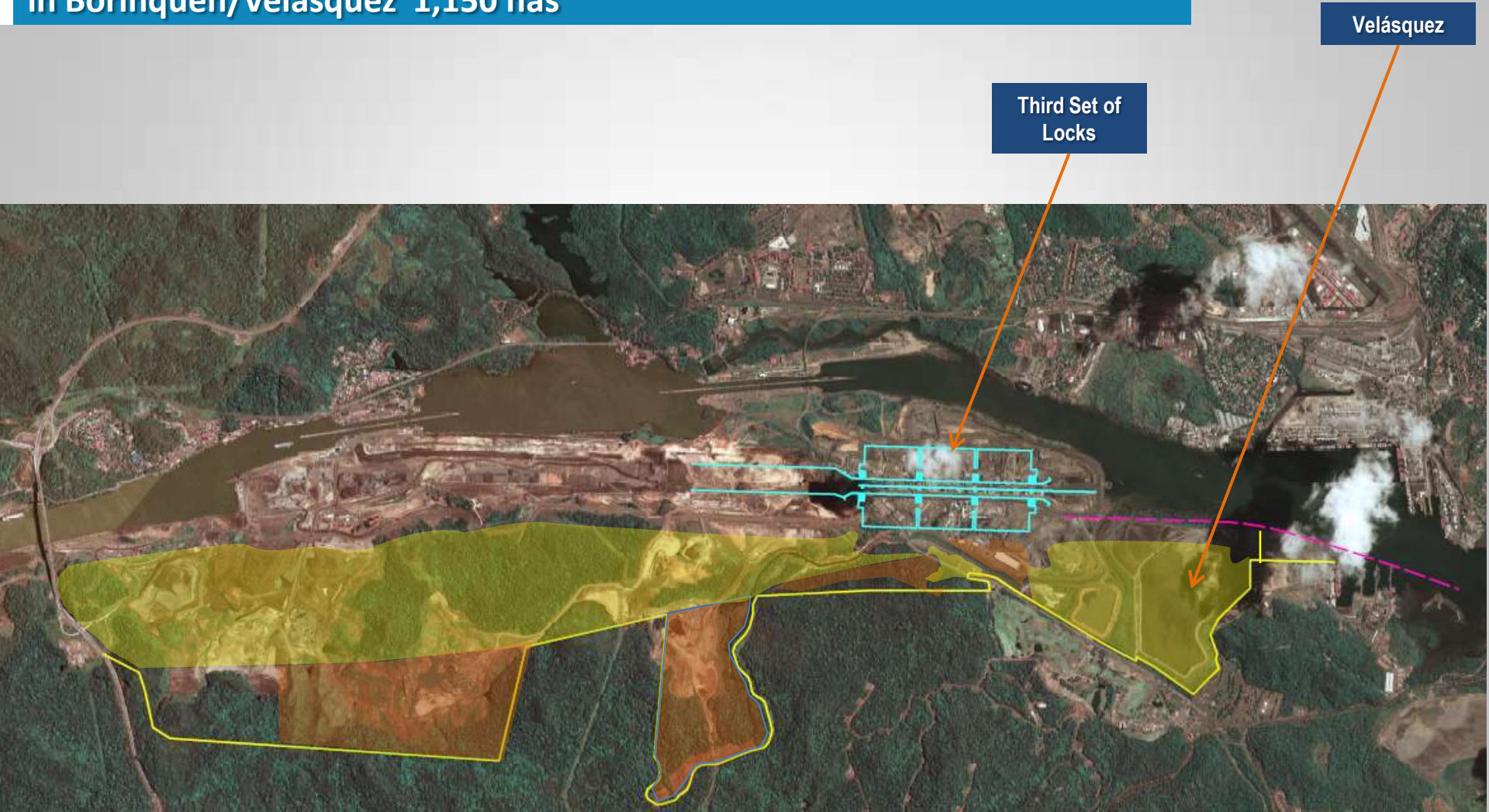
Panama Ports Company Balboa — 3,600,000 TEUs

PSA — 450,000 TEUs

Total Port Capacity: 16,550,000 TEUs
2013 Volume: 6.6 million TEUs

Potential development of a Special Economic Area in Borinquen/Velásquez 1,150 has