

## 建設産業情報（最近の動向）

在外公館名 在ブルガリア大使館

記入日 平成25年1月30日

### 1. 現地の建設工事に係る経済情報

資料名：国家統計局発表建設生産指数（統計資料別添）

URL：<http://www.nsi.bg/otrasal-eventen.php?n=1683>

### 2. 建設業制度、入札契約制度の改正動向（改正等がなければ記入不要）

なし。

### 3. 報道情報

	タイトル、概要	日付/掲載紙	添付
1	(タイトル) 閣僚評議会決定 (概要) 閣僚評議会においてPPP法施行規則を承認（英文記事別添）	2013/1/10 BTA Daily News page 9	あり/なし
2	(タイトル) 閣僚評議会決定 (概要) ブルガリア・ルーマニア国境にあるダニューブ川ルセ西港のインフラ整備及び運営サービスに関するコンセッションをプリスタニテン・ターミナル・ルセ・ザパド社に付与することを決定。（英文記事別添）	2013/1/10 BTA Daily News page 9	あり/なし

3	(タイトル) ソフィア市工業特別地域の建設はEU実施プログラムの資金4250万ユーロと国家予算にて実施 (英文記事別添)	2013/1/11 BTA Daily News page 4	あり/なし
4	(タイトル) ナブッコ天然ガスパイプラインのブルガリア領土内における建設は2013年半ばに開始予定 (英文記事別添)	2013/1/11 BTA Daily News page 1, 2	あり/なし
5	(タイトル) 閣僚評議会決定 (概要) Port Invest 社に対し、ダニューブ河のロム・ターミナル整備に関するコンセッション付与を決定。	2013/1/24 BTA Daily News page 10	あり/なし

#### 4. その他我が国建設業界にとって参考となりうる最近の動向 (報道情報以外)

11日開催の国民議会において、プレヴネリエフ大統領が発動した投資促進法改正に対する拒否権を支持。今後、閣僚評議会から新たな投資促進法改正案が国民議会に提出された後、再審議される見通し。

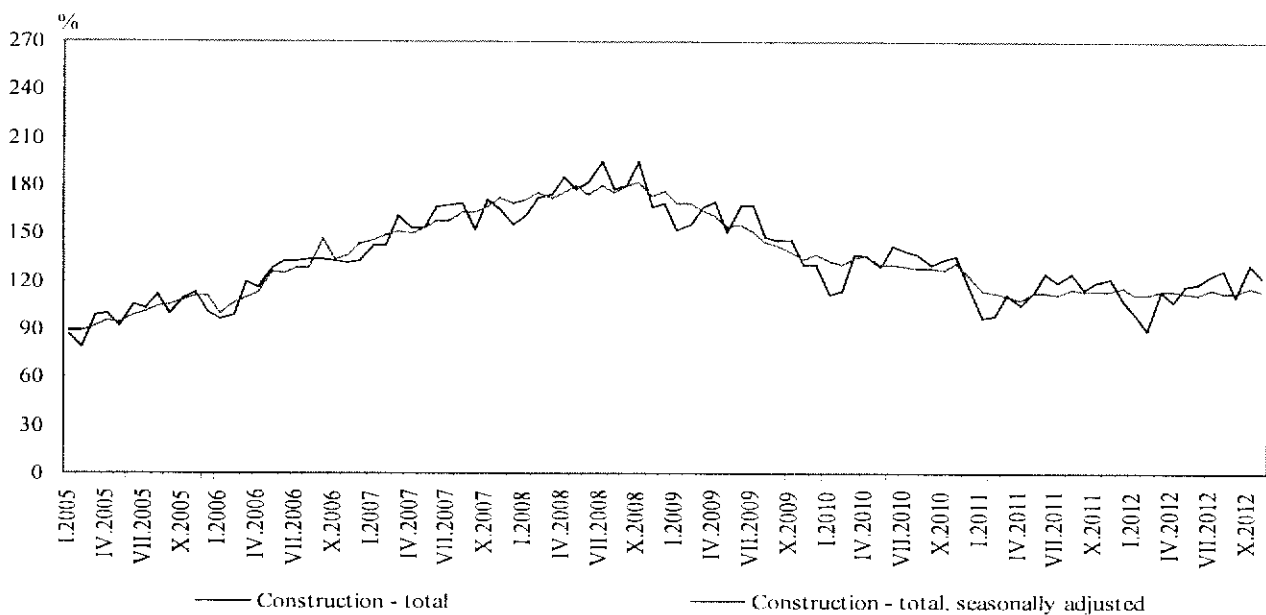


## CONSTRUCTION PRODUCTION INDICES<sup>1</sup> IN NOVEMBER 2012<sup>2</sup>

According to the preliminary data of the NSI, in November 2012, the index of production in section 'Construction', calculated on the base of seasonally adjusted data<sup>3</sup>, was 1.1% below the level of the previous month (Table 2).

In November 2012 working day adjusted data<sup>4</sup> showed an increase by 1.2% in the construction production, comparing to the same month of 2011 (Table 4).

**Figure 1. Construction Production Indices**  
(2005 = 100)



<sup>1</sup> Data for November 2012 are preliminary.

<sup>2</sup> The monthly indices show the short-term changes in the construction production between two comparable periods. This information can be used to analyze the current state of the construction activity in the country, as well as short-term forecast for its future development. The indices are calculated on the base of information on hours worked in the construction. The data are collected with monthly sample survey, which includes construction enterprises, which production exceeds 75% of the total production in construction. Construction Production Indices are calculated on the base (2005 = 100).

<sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series and it is particularly suitable for long-term comparisons and analysis of the data.

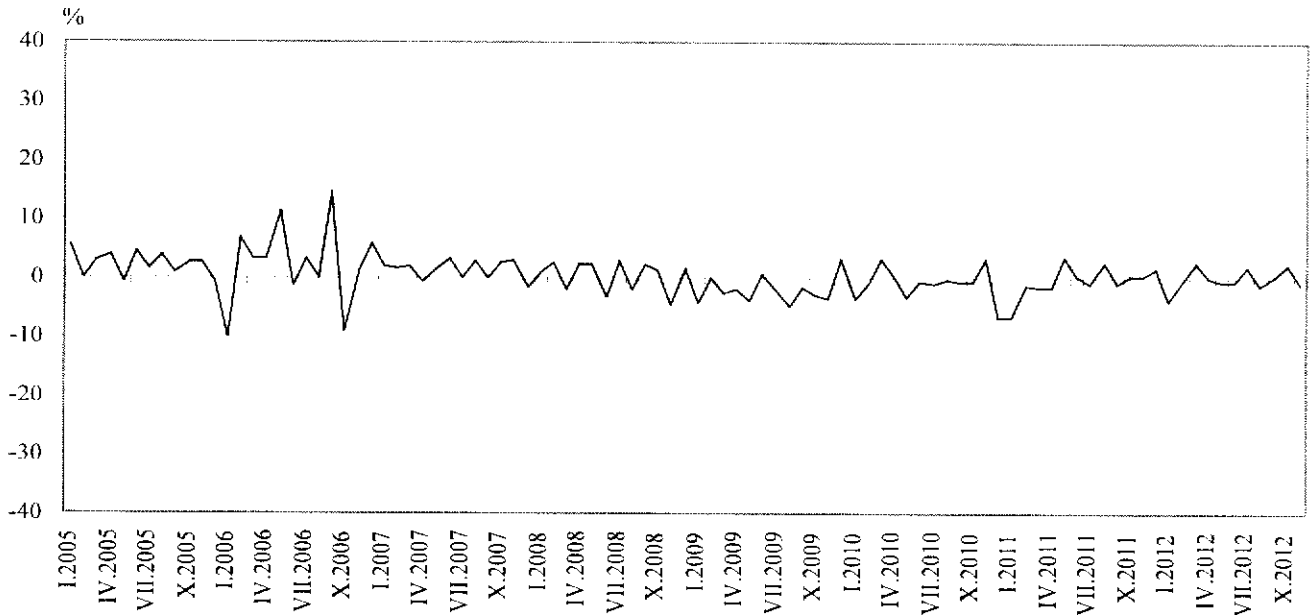
<sup>4</sup> Working day adjustment is an adjustment for variations in monthly data, caused by calendar effects, different number of calendar and working days in the months, national holidays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).

The seasonally and working day adjusted data for period 2000 - 2012 can be found in NSI internet web-site: (<http://www.nsi.bg/otrasalen.php?otr=32>).





**Figure 2. Percentage change of the indices of the construction production compared to the previous month**  
(Seasonally adjusted, 2005 = 100)



**1. Construction Production Indices**  
(Seasonally adjusted, 2005 = 100)

	2011		2012										
	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Construction - total	114.5	116.5	111.9	111.5	114.4	114.2	113.4	112.5	114.7	113.1	113.4	115.8	114.5
Building construction	96.8	97.1	94.1	95.9	97.2	96.9	93.4	93.4	94.9	92.7	93.0	93.6	92.8
Civil engineering	149.5	155.0	147.2	142.4	148.3	148.3	153.1	150.2	154.0	153.5	153.8	159.8	157.4





## Monthly changes

In November 2012 the construction production was below the level of the previous month. Index of production of civil engineering calculated from the seasonally adjusted data decreased by 1.5% and the production of building construction - by 0.9% (Table 2).

### 2. Percentage changes of the Construction Production Indices compared to the previous month<sup>1</sup>

	2011		2012										
	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Construction - total	0.4	1.7	-3.9	-0.4	2.6	-0.2	-0.7	-0.8	2.0	-1.4	0.3	2.1	-1.1
Building construction	-1.0	0.3	-3.1	1.9	1.4	-0.3	-3.6	0.0	1.6	-2.3	0.3	0.6	-0.9
Civil engineering	2.1	3.7	-5.0	-3.3	4.1	0.0	3.2	-1.9	2.5	-0.3	0.2	3.9	-1.5

<sup>1</sup> Seasonally adjusted.

### 3. Construction Production Indices (Working day adjusted, 2005 = 100)

	2009	2010	2011		2012										
	XI	XI	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Construction - total	131.4	135.8	120.2	107.7	100.0	88.6	113.1	109.8	115.7	119.5	125.0	125.2	112.4	128.7	121.7
Building construction	120.6	107.8	102.9	91.0	85.9	73.8	95.5	92.1	95.9	98.1	103.7	103.7	92.2	104.6	98.9
Civil engineering	152.7	191.3	154.4	140.6	128.0	117.9	147.9	144.7	154.9	161.8	167.1	167.7	152.3	176.5	166.8





## Annual changes

On an annual basis in November 2012, the increase of production in construction calculated from working day adjusted data was determined mainly from the positive rate in the civil engineering by 8.0%, while in the building construction a decrease by 3.9% was registered (Table 4).

### 4. Percentage changes of the Construction Production Indices compared to the same month of the previous year<sup>1</sup>

	2009	2010	2011		2012										
	XI	XI	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Construction - total	-22.2	3.3	-11.5	-4.9	1.1	-11.1	2.0	4.0	2.9	-3.6	3.6	0.7	-2.7	6.0	1.2
Building construction	-29.2	-10.6	-4.5	-2.9	-2.4	-16.8	-2.0	0.1	-3.3	-9.3	-1.6	-3.6	-7.9	-0.6	-3.9
Civil engineering	-8.2	25.3	-19.3	-7.4	6.3	-2.9	7.5	9.2	11.9	4.4	10.7	6.7	4.4	14.9	8.0

<sup>1</sup> Working day adjusted.

