建設産業情報（最近の動向）

在外公館名　　在ブルガリア大使館

記入日　　平成２４年３月１１日

１．現地の建設工事に係る経済情報

資料名：国家統計局発表建設生産指数（統計資料別添）

http://www.nsi.bg/otrasal-eventen.php?n=1756&otr=32

２．建設業制度、入札契約制度の改正動向（改正等がなければ記入不要）

なし

３．報道情報

	タイトル、概要	日付/掲載紙	添付
１	（タイトル） 国民議会において，ブルガス - アレクサンドロポリス間の石油パイプライン建設協定の取り消しの是非が審議される見通し （概要） ６日開催の閣僚評議会において，ブルガリア・ギリシャ・ロシア間のプロジェクトの一環として行われる予定であったブルガス - アレクサンドロポリス間の石油パイプラインの建設に関わる協定を取り消すことの是非に関し，国民議会において審議すべきとされた。（英文記事別添）	2013/2/7 BTA　Daily News page 2	あり/なし
２	（タイトル） 閣僚評議会は２０１３年上半期の立法計画を承認 （概要） ６日開催の閣僚評議会において，２０１３年上半期に国民議会に提出する予定の法律改正案等の計画が承認された。労働法改正，労働健康安全法改正及び雇用促進法改正等の	2013/2/7 BTA　Daily News page 6	あり/なし

	法案が閣僚評議会において審議され，国民議会に提出される見通し。		
３	（タイトル） １２月の建設生産は前年同期比１５．１%減（英文記事別添）	2013/2/8 BTA Daily News page 6	あり/なし
４	（タイトル） ２０１２年１０月－１２月期の新規住宅建設は前年同期比２１．６%減（英文記事別添）	2013/2/12 BTA Daily News page 8	あり/なし
５	（タイトル） ブルガリアは，外国投資家に対する国籍取得要件を緩和 （概要） ２０１３年２月１２日，国民議会は投資促進法を改正。この改正により，５０万レヴァ以上の投資と１０人以上のブルガリア人の雇用を行った非ＥＵ圏の投資家は永住権を取得することが可能，ブルガリア国内の貧困地域に投資した場合は２５万レヴァ以上の投資と５人以上のブルガリア人の雇用を行えば永住権を取得することが可能，等となった（英文記事別添）。	2013/2/13 Sofia News Agency	あり/なし
６	（タイトル） 欧州委員会はストゥルマ自動車道建設に対する２億７４００万ユーロの共同出資を承認 （概要） 欧州委員会はブルガリア南西部の幹線道路建設に対し，ＥＵ結束基金から２億７４００万ユーロの出資を承認した（英文記事別添）。	2013/2/27 BTA Daily News page 6	あり/なし

４．その他我が国建設業界にとって参考となりうる最近の動向（報道情報以外）

なし

STATISTICS

- Agriculture
- Business Surveys
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Construction Production Indices in January 2013

PRESS RELEASE TABLE DATA METHODOLOGICAL ANNOTATION PUBLICATIONS

Construction Production Indices in January 2013

07.03.2013 h.

According to the preliminary data, in January 2013 the index of production in section 'Construction' calculated on the base of seasonally adjusted data was 3.8% above the level of the previous month.

108.53KB Construction Production Indices in January 2013

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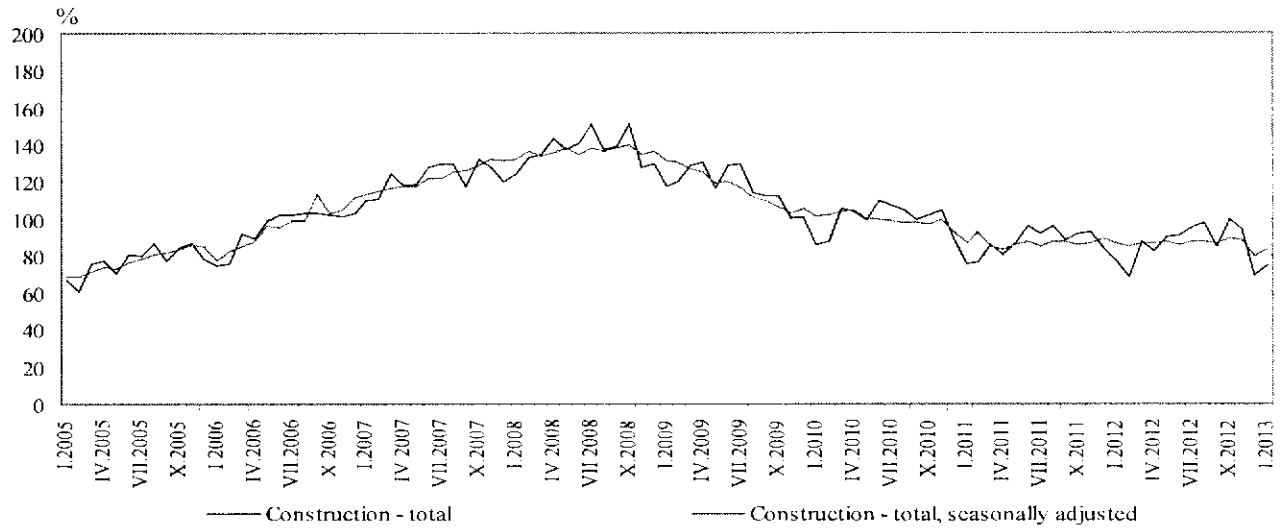
CONSTRUCTION PRODUCTION INDICES[1] IN JANUARY 2013 [2]

In compliance with Regulation (EC) № 1165/98 and amendment Regulation (EC) № 1158/2005 since January 2013 the base year for Short-term business statistics has been changed. All short-term indicators presented in the form of index is calculated and published at 2010 as a base year. The time series have been recalculated according to the new base year and with the publication of data for the first reporting period of 2013 they can be found on the website of NSI: http://www.nsi.bg/otrasalen.php?otr=55.

According to the preliminary data, in January 2013, the index of production in section 'Construction' calculated on the base of seasonally adjusted data[3] was 3.8% above the level of the previous month (Table 2).

In January 2013 working day adjusted data[4] showed a decrease by 3.1% in the construction production, comparing to the same month of 2012 (Table 4).

Figure 1. Construction Production Indices (2010 = 100)



[1] Data for January 2013 are preliminary.

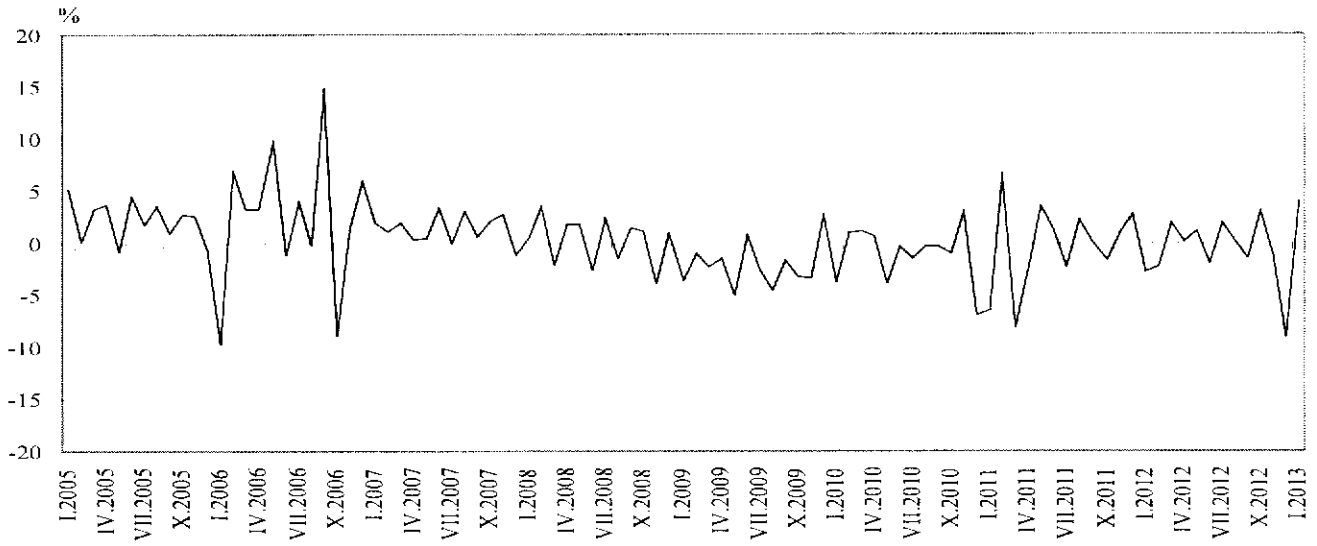
[2] The monthly indices show the short-term changes in the construction production between two comparable periods. This information can be used to analyze the current state of the construction activity in the country, as well as short-term forecast for its future development. The indices are calculated on the base of information on hours worked in the construction. The data are collected with monthly sample survey, which includes construction enterprises, which production exceeds 75% of the total production in construction. Construction Production Indices are calculated on the base (2010 = 100).

[3] Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series and it is particularly suitable for long-term comparisons and analysis of the data.

[4] Working day adjustment is an adjustment for variations in monthly data, caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).

The seasonally and working day adjusted data for period 2000 - 2013 can be found on NSI website: (http://www.nsi.bg/otrasalen.php?otr=32).

Figure 2. Percentage change of the indices of the construction production compared to the previous month
(Seasonally adjusted, 2010 = 100)



1. Construction Production Indices
(Seasonally adjusted, 2010 = 100)

	2012												2013
	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I
Construction - total	**86.8**	**84.9**	**86.6**	**86.7**	**87.7**	**86.0**	**87.6**	**87.7**	**86.4**	**89.1**	**88.0**	**80.0**	**83.0**
Building construction	89.4	89.2	89.5	89.4	88.7	87.4	88.4	87.7	86.7	87.5	86.9	85.3	86.7
Civil engineering	83.5	79.5	82.9	83.4	86.4	84.2	86.5	87.7	86.1	91.1	89.4	73.4	78.3

Monthly changes

In January 2013 the construction production was above the level of the previous month. Index of production of civil engineering, calculated from the seasonally adjusted data, increased by 6.7% and the production of building construction - by 1.6% (Table 2).

2. Percentage changes of the Construction Production Indices compared to the previous month (Seasonally adjusted)

	2012												2013
	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I
Construction - total	-2.7	-2.2	2.0	0.1	1.2	-1.9	1.9	0.1	-1.5	3.1	-1.2	-9.1	3.8
Building construction	-2.6	-0.2	0.3	-0.1	-0.8	-1.5	1.1	-0.8	-1.1	0.9	-0.7	-1.8	1.6
Civil engineering	-2.9	-4.8	4.3	0.6	3.6	-2.5	2.7	1.4	-1.8	5.8	-1.9	-17.9	6.7

3. Construction Production Indices (Working day adjusted, 2010 = 100)

	2010	2011	2012												2013
	I	I	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I
Construction - total	86.7	75.4	76.6	68.4	86.5	83.8	89.7	91.7	95.8	96.0	86.3	98.8	93.1	71.8	74.2
Building construction	92.4	82.3	80.3	69.4	89.2	85.8	90.9	92.2	97.6	97.2	87.2	98.3	92.4	74.9	79.6
Civil engineering	79.7	66.9	72.0	67.2	83.1	81.4	88.3	91.0	93.6	94.5	85.2	99.5	93.9	68.0	67.6

Annual changes

On an annual basis in January 2013, the decrease of production in construction, calculated from working day adjusted data was determined mainly from the negative rate in the civil engineering by 6.1% and in the building construction - by 0.9% (Table 4).

4. Percentage changes of the Construction Production Indices compared to the same month of the previous year (Working day adjusted)

	2010	2011	2012												2013
	I	I	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I
Construction - total	**-27.2**	**-13.0**	**1.6**	**-10.4**	**1.8**	**4.1**	**2.6**	**-3.4**	**2.9**	**0.8**	**-2.6**	**5.3**	**1.1**	**-12.4**	**-3.1**
Building construction	-39.3	-10.9	-2.4	-16.5	-2.2	-0.9	-2.9	-8.8	-1.9	-3.7	-7.6	-1.1	-4.0	-11.4	-0.9
Civil engineering	2.0	-16.1	7.6	-0.9	7.4	11.7	10.8	4.5	9.9	7.1	4.5	14.6	8.2	-13.9	-6.1